



Minutes for Meeting with Financial Investors

Autumn 1

11/10/16

In attendance:

Mrs Witham: PSRN Lead

Mrs Cottam: PFEG School Champion

Miss Higgins: PFEG School liaison

-Children were asked to think of sentence for the school's Vision Statement.

- Olivia: "If you don't learn about money when you grow up you will not be able to buy anything".
- Bobby: "You need to learn about money otherwise you will be cold and lonely".
- Riley: "why don't we include the word financial?"

Children created the following vision statement:

We need to learn about money so when we grow up we can be money smart and make choices for our financial future.

Children voted to create and name the schools financial values six

- Be kind with your money.
- Take care of your money.
- Be wise with your money.
- 'Know that money doesn't go on trees'
- Always be honest with your money.
- Listen and learn about money

All financial investors completed an audit to show their current knowledge about personal finance so far and for data to conduct a gap analysis. EH to collate data and to discuss further with RC during their next meeting on Thursday 1st of December 2016.

